

Pleasant Grove Independent School District

Debt Transparency Information

August 31, 2023

General Obligation Bonds Details:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As of Date	Principal Outstanding	Interest to Maturity	Total P&I to Maturity	Final Maturity	S&P Rating	Moody's Rating	Fitch Rating
Ltd Tax Ref Bds Ser 2012	Yes	\$ 2,235,000	08/31/2023	\$ 575,000	\$ 32,794	\$ 607,794	02/15/2028	NR	NR	NR
ULT Refunding Bonds, Series 2014	Yes	8,634,999	08/31/2023	1,105,000	22,100	1,127,100	02/15/2024	NR	Aa2	NR
ULT Refunding Bonds, Series 2015	Yes	8,460,000	08/31/2023	1,220,000	91,500	1,311,500	02/15/2025	NR	Aa2	NR
ULT School Building Bonds, Series 2018	Yes	17,945,000	08/31/2023	17,370,000	12,599,300	29,969,300	02/15/2043	NR	Aa2	NR
ULT Refunding Bonds, Series 2020A	Yes	3,875,000	08/31/2023	1,605,000	36,300	1,641,300	02/15/2025	NR	Aa2	NR
ULT Refunding Bonds, Tax Series 2020B	Yes	16,615,000	08/31/2023	16,330,000	2,858,549	19,188,549	02/15/2032	NR	Aa2	NR
U/L Tax Sch Bldg Bds Ser 2022	Yes	39,455,000	08/31/2023	39,455,000	39,475,775	78,930,775	02/15/2052	NR	Aa2	NR
Totals		\$ 97,219,999		\$ 77,660,000	\$ 55,116,317	\$132,776,317				

General Obligation Bonds Statistics:

Bond Title	Received	Spent	Unspent	Principal Outstanding	Total P&I Outstanding	Purpose	Authorized Debt per Capita	Principal Per Capita	P&I Per Capita
Ltd Tax Ref Bds Ser 2012	\$ -	\$ -	\$ -	\$ 1,105,000	\$ 607,794	Refunding for Savings	\$ 186	\$ 48	\$ 50
ULT Refunding Bonds, Series 2014	-	-	-	1,105,000	1,127,100	Refunding for Savings	717	92	94
ULT Refunding Bonds, Series 2015	-	-	-	1,220,000	1,311,500	Refunding for Savings	703	101	109
ULT School Building Bonds, Series 2018	17,945,000	17,945,000	-	17,370,000	29,969,300	School Buildings	1,490	1,442	2,489
ULT Refunding Bonds, Series 2020A	-	-	-	1,605,000	1,641,300	Refunding for Savings	322	133	136
ULT Refunding Bonds, Tax Series 2020B	-	-	-	16,330,000	19,188,549	Refunding for Savings	1,380	1,356	1,593
U/L Tax Sch Bldg Bds Ser 2022	39,455,000	6,649,744	32,805,256	39,455,000	78,930,775	School Buildings	3,276	3,276	6,555
Totals				\$ 78,190,000	\$132,776,317		\$ 8,073	\$ 6,449	\$ 11,026

Key:

Source: Municipal Advisory Council of Texas and the Issuer
Population from MAC on the filing date is 12,042